

Gift in Will wording

Leaving a bequest to Royal Rehab



Thank you

Thank you for considering leaving a gift in your will to Royal Rehab. A gift in your will, no matter what amount will be leaving an impact on those being treated at Royal Rehab.

If you already have a will but would like to leave a gift to Royal Rehab, you can do so by making a simple addition to your existing will. This is called a codicil.

If you do not have a will at the moment, you can simply include a bequest when you write a new will.

Whatever your circumstances, we would advise you see a solicitor to assist with drafting a will to ensure your wishes will be followed.

This is a personal decision for you to make, but we do suggest letting your family know of your wishes ahead of time. And please rest assured that all information about your bequest will be treated confidentially by Royal Rehab.

While it is not necessary, we do appreciate it when our supporters let us know about their intended gift. This helps us plan for the future and gives us the opportunity to pass on our thanks for their generosity.

Options for leaving a gift

Types of gifts that can be left

- **Residual gift** - Once your debts are paid and provisions are made for loved ones named in your will, you can choose to leave the remainder (or a proportion of the remainder) of your estate to Royal Rehab. This type of bequest retains its value over time (unlike a specific cash gift that can reduce in value with inflation).
- **Whole or part of your estate** - You can leave your entire estate or any part of your estate to Royal Rehab.
- **Fixed sum of money gift** - Also known as a pecuniary bequest, this gift is in the form of a specified cash amount. As it may be many years before your gift will be realised, many of our donors choose to nominate a small percentage of their estate instead of a fixed cash sum; or insert an inflation clause to ensure the value of a pecuniary bequest keeps pace with inflation. Either way we are very grateful for the support you are giving so many others.
- **A gift** - A gift in the form of other property such as real estate, shares or investments.

Will Wording

Leaving a gift for general purposes

If you'd like to make a general-purpose bequest then simply state the dollar amount * or percentage of your estate in your will that you wish to leave to Royal Rehab.

Example wording could be:

"I bequeath to Royal Rehab ABN 34 000 025 794 (*the amount of money; the percentage or residue of your estate; or the details of your property or shares*). My bequest is to be used for the general purposes of Royal Rehab. I declare that the receipt of the Secretary or other proper officer shall be a complete discharge of my executors and trustees."

(* If you are leaving a fixed dollar amount, please consider inserting an inflation clause.)

Will Wording

Leaving a gift for a specific purpose

If you'd like to make a specific bequest then simply state the dollar amount * or percentage of your estate in your will that you wish to leave to Royal Rehab and where you would like the funding to go.

Example wording could be:

"I bequeath to Royal Rehab ABN 34 000 025 794 (*the amount of money; the percentage or residue of your estate; or the details of your property or shares*). My bequest is to be used for the **spinal injury unit**** at Royal Rehab.

I declare that the receipt of the Secretary or other proper officer shall be a complete discharge of my executors and trustees.

(* If you are leaving a fixed dollar amount, please consider inserting an inflation clause.)

(**Royal Rehab is very happy to meet and discuss any specific areas you would like your gift to be spent.)

Royal Rehab Foundation

Contact us: Foundation@RoyalRehab.com.au
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